

October 1, 2026

Legislative & Advocacy Roundtable

Fred Hiffa and Megan Osika



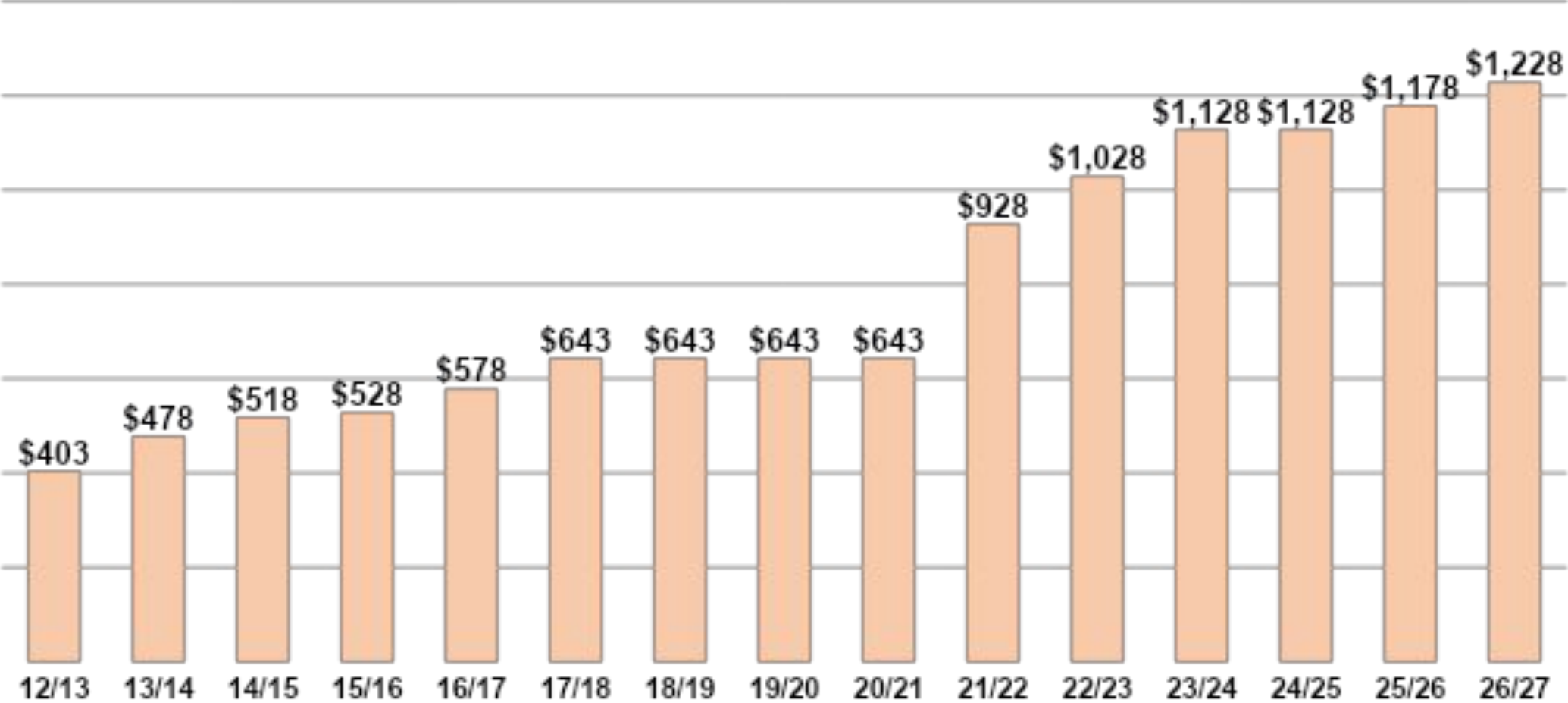


***END
OF THE
ROAD***

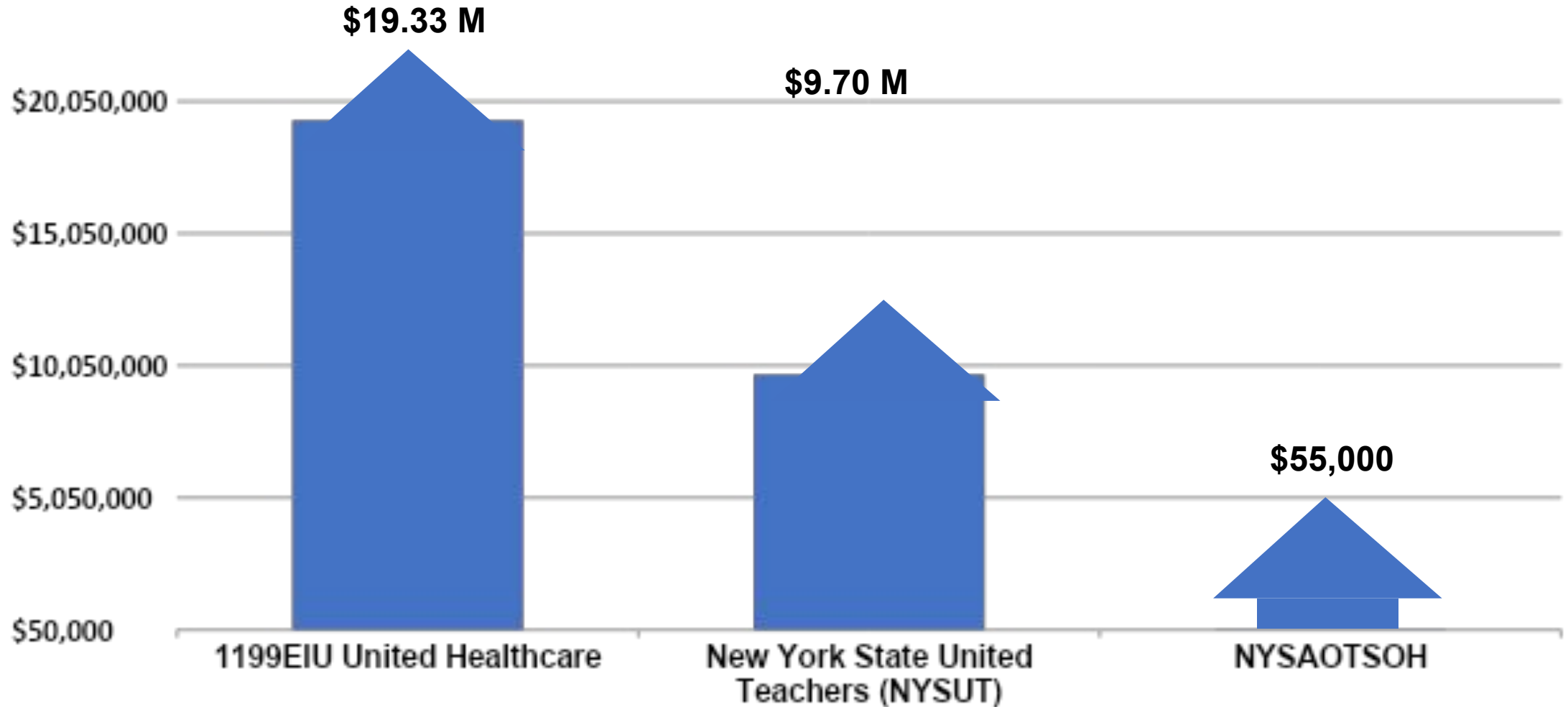
Grass Roots Lobbying



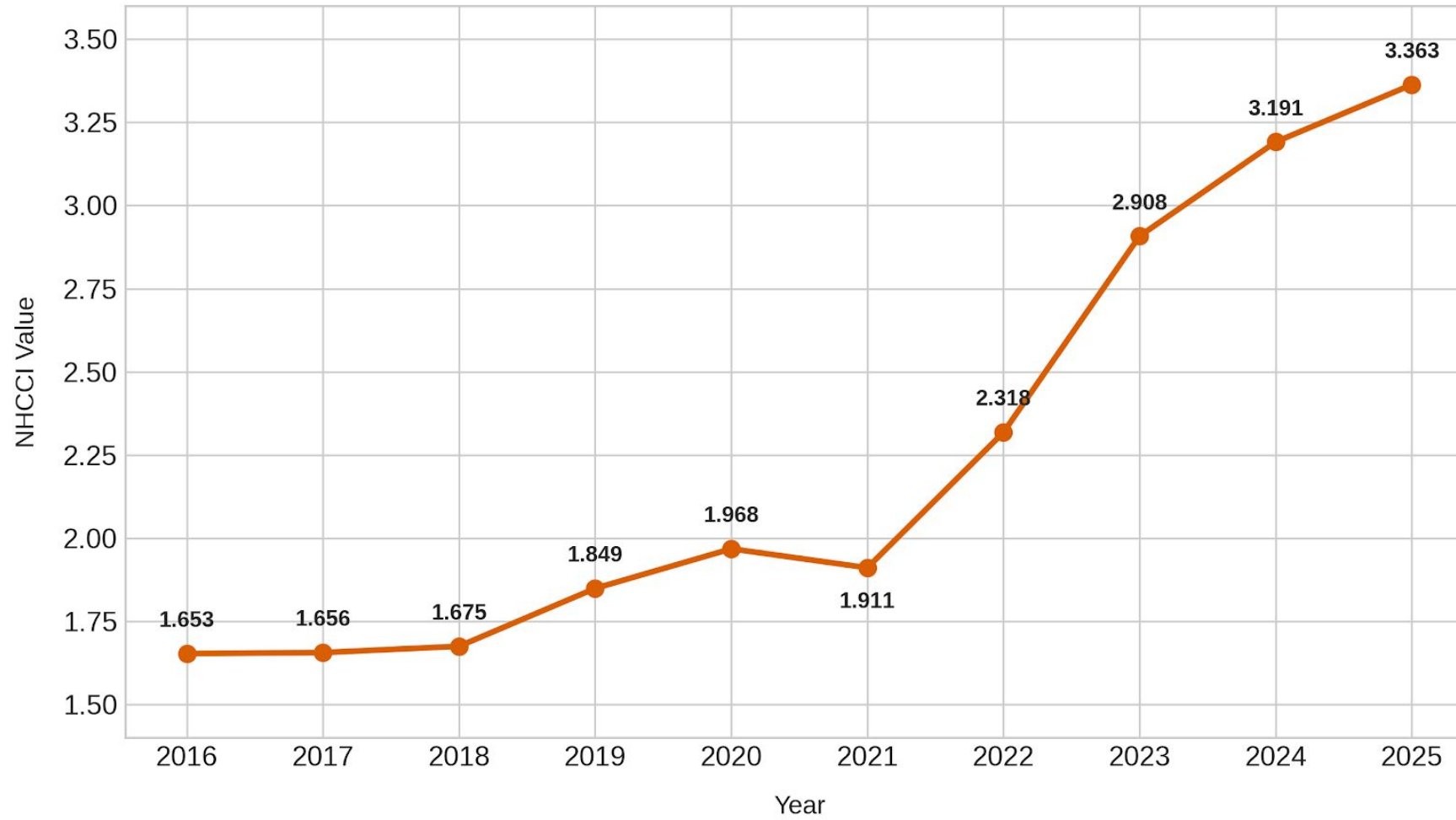
CHIPS/Marchiselli/EWR/PAVE-NY/STR/POP (\$ Millions)



Political activities & Lobbying/Advocacy Spending 2025



National Highway Construction Cost Index (NHCCI) [2016–2025]

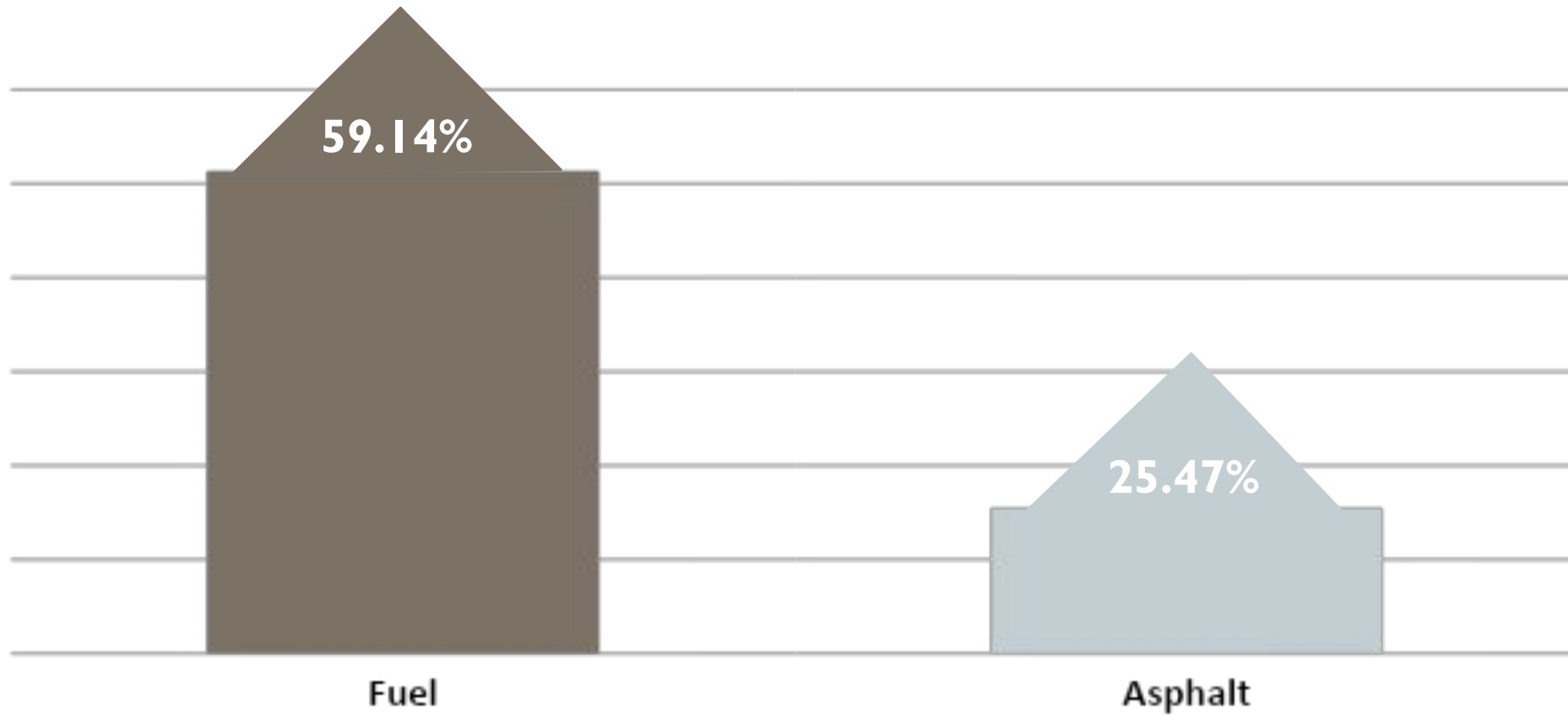


Source: FHWA

NYSDOT PRICE ADJUSTMENTS

FUEL, ASPHALT

JUNE 2026 VS. JUNE 2025



Local Funding is Also Losing Ground



An Assessment of Pavement Needs for Local Jurisdiction Highways in New York State

Prepared by John J. Shufon

Under Contract to the NYS Association of Town Superintendents of Highways, Inc.

August 2026



The geographic location and counties that comprise each NYSDOT region are as follows:

<u>Region</u>	<u>Name</u>	<u>Counties</u>
1	Capital District	Albany, Essex, Greene, Rensselaer, Saratoga, Schenectady, Warren, Washington
2	Mohawk Valley	Fulton, Hamilton, Herkimer, Madison, Montgomery, Oneida
3	Central New York	Cayuga, Cortland, Onondaga, Oswego, Seneca, Tompkins
4	Genesee Valley	Genesee, Livingston, Monroe, Ontario, Orleans, Wayne, Wyoming
5	Western New York	Cattaraugus, Chautauqua, Erie, Niagara
6	Southern Tier / Central NY	Allegany, Chemung, Schuyler, Steuben, Yates
7	North Country	Clinton, Franklin, Jefferson, Lewis, St. Lawrence
8	Hudson Valley	Columbia, Dutchess, Orange, Putnam, Rockland, Ulster, Westchester
9	Southern Tier	Broome, Chenango, Delaware, Otsego, Schoharie, Sullivan, Tioga
10	Long Island	Nassau, Suffolk
11	New York City	Bronx, Kings, New York, Queens, Richmond

Local Jurisdiction Centerline Mileage by Municipality Type and Region

NYSDOT Region	Town	County	City/Village	Total*
1	6,557	2,342	1,270	10,169
2	3,448	2,232	992	6,672
3	4,488	2,504	1,114	8,106
4	5,722	2,252	1,147	9,121
5	4,851	2,398	1,903	9,152
6	4,579	1,567	514	6,660
7	5,290	1,969	539	7,798
8	7,746	1,792	2,456	11,993
9	7,651	2,224	649	10,524
10	8,007	985	1,909	10,901
11	---	---	5,711	5,711
Total	58,338	20,265	18,204	96,807

*Any discrepancies in the totals are due to rounding.
Source: NYSDOT, August 2026

Treatment Mix Matrix by NYSDOT Region

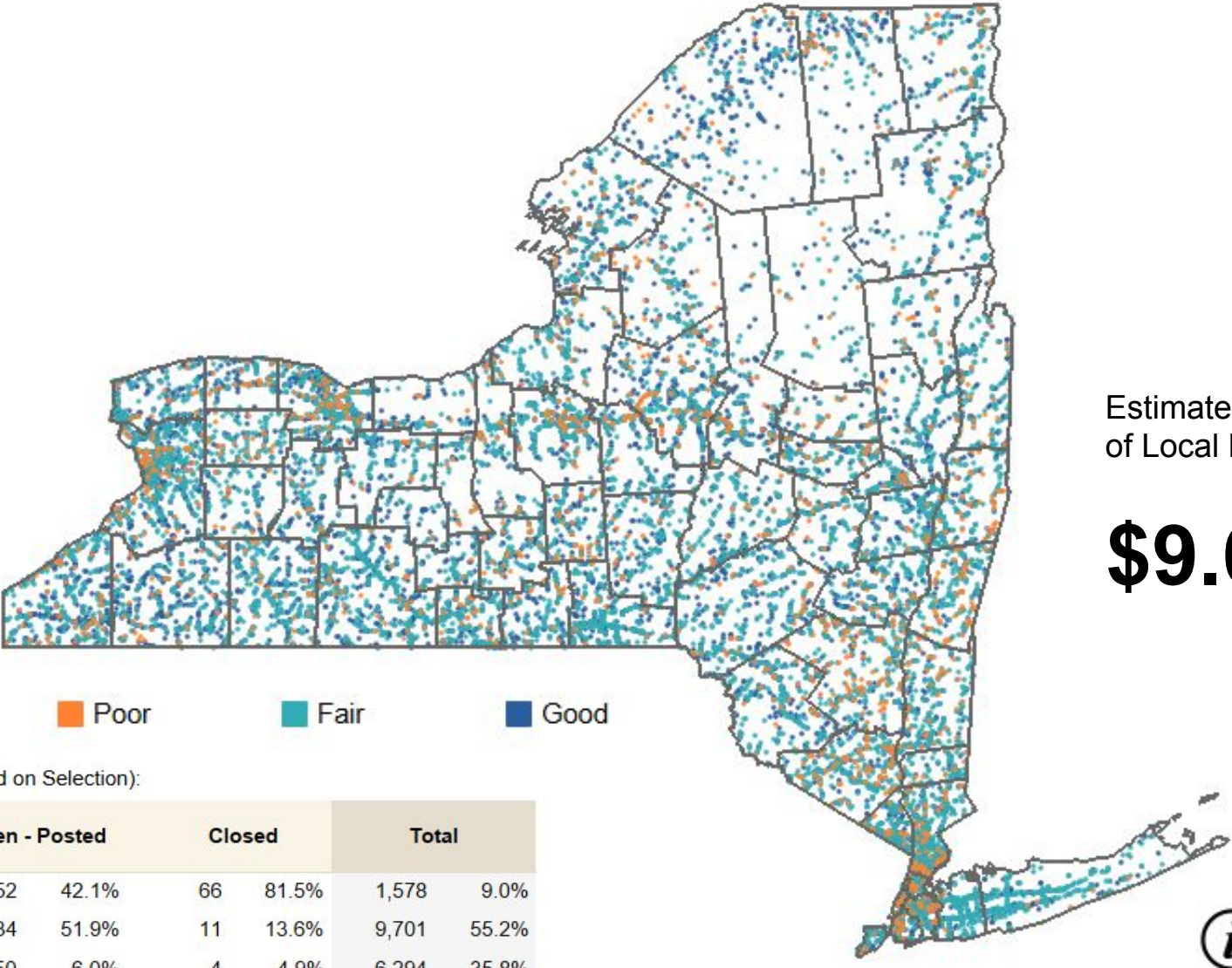
NYSDOT Regions	Functional Class	Major Rehabilitation (renewal)	Minor Rehabilitation.	Corrective Maintenance (preservation)	Surface Treatment (unpaved)
1,3,4,5	Arterials	50%	50%	---	---
	Collectors	---	50%	50%	---
	Local	---		85%	15%
2,6,7,9	Arterials	40%	60%	---	---
	Collectors	---	40%	60%	---
	Local	---	---	80%	20%
8,10	Arterials	60%	40%	---	---
	Collectors	---	60%	40%	---
	Local	---	---	95%	5%

12-Year Resource Needs to a Reach State of Good Repair by Regional Grouping

Regional Grouping	Centerline Miles *	12-Year Needs Estimate (\$ billions)
1,3,4,5	36,551	\$15.8
2,6,7,9	31,652	\$11.6
8,10	22,893	\$13.6
Total	91,096	41

*excluding Region 11

NYS COMPTROLLER LOCAL Bridge Inventory Map, 2023



Estimated Improvement Cost
of Local Bridges:

\$9.6B

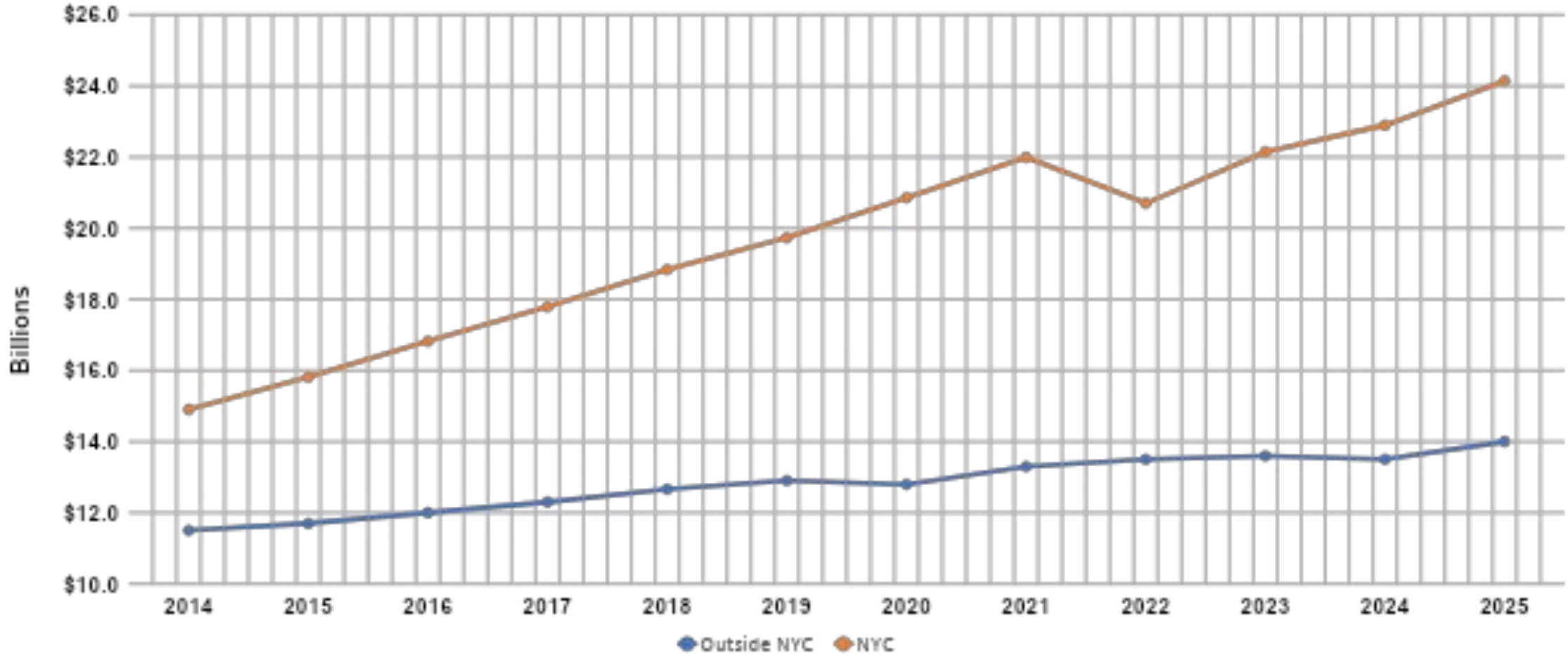
Condition of Open and Closed Bridges (Based on Selection):

Bridge Condition	Open - Not Posted		Open - Posted		Closed		Total	
Poor	1,160	7.0%	352	42.1%	66	81.5%	1,578	9.0%
Fair	9,256	55.6%	434	51.9%	11	13.6%	9,701	55.2%
Good	6,240	37.5%	50	6.0%	4	4.9%	6,294	35.8%
All	16,656	100.0%	836	100.0%	81	100.0%	17,573	100.0%

Shufon Local Bridge/ Highway Assessment 2013 VS 2026 (Billions)

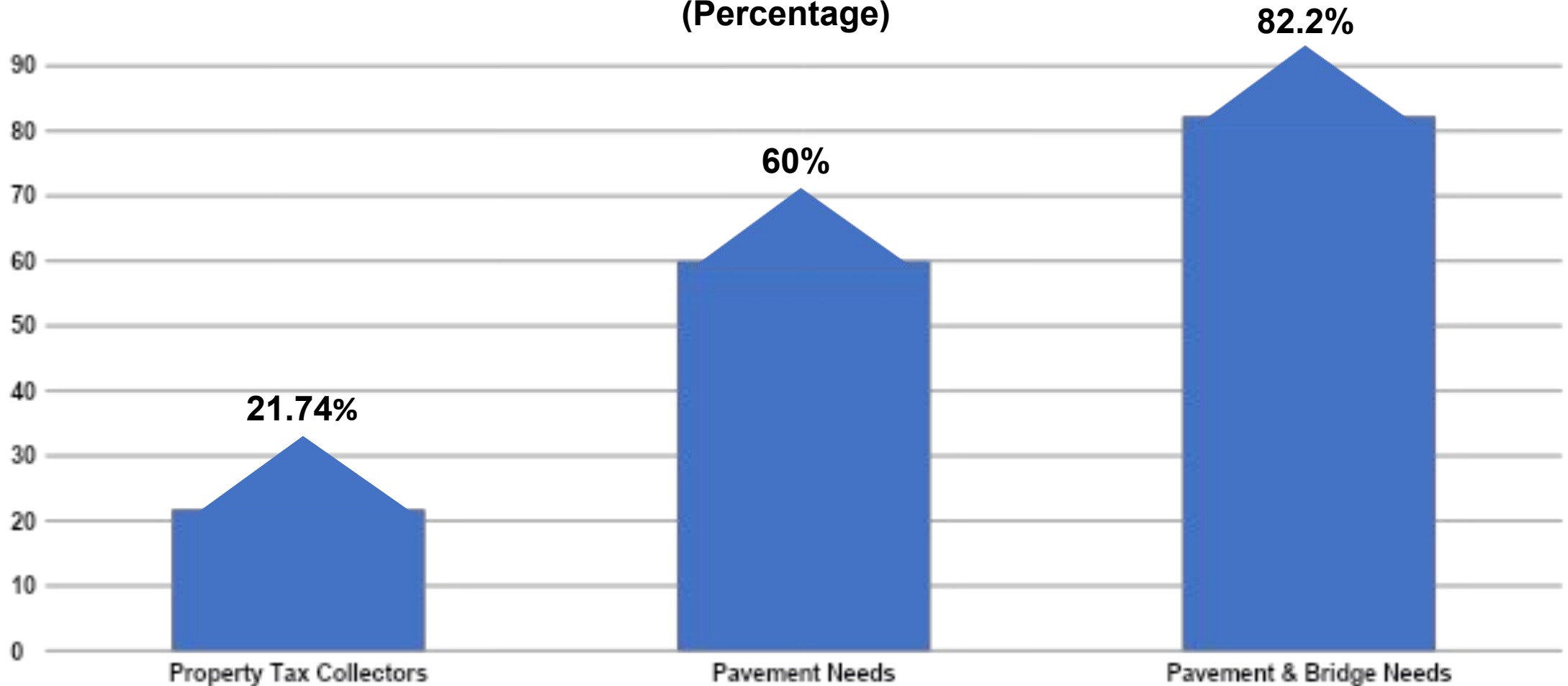
	2013	2026
Pavements	\$27.8	\$41
Bridges	\$2.8	\$9.6
Total	\$30.67	\$50.6

Year Property Taxes Collected By Counties, Cities, Towns & Villages Outside of NYC VS Property Taxes Collected in NYC



Growth Municipal Property Tax Collections Vs Growth in Municipal Bridge and Pavement Infrastructure Needs

**2014 – 2025
(Percentage)**



Increased Utility Bills = Less Highway Dollars

ERIE COUNTY UTILITY CHARGES				
	January 2026	January 2025	January 2024	January 2023
Erie County Electric	\$ 5,045,097.01	\$ 2,857,448.77	\$ 1,719,773.47	\$ 1,190,519.53
Erie County Gas	1,761,251.58	1,219,039.36	755,702.33	1,165,837.21
	\$ 6,806,348.59	\$ 4,076,488.13	\$ 2,475,475.80	\$ 2,356,356.74

AAA-Sourced New York Diesel (Oct 2025 – Sep 2026)

Month	Average Price per Gallon
October 2025	\$3.88
November 2025	\$3.97
December 2025	\$3.93
January 2026	\$3.89
February 2026	\$4.01
March 2026	\$4.48
April 2026	\$5.95
May 2026	\$5.84
June 2026	\$5.84
July 2026	\$5.47
August 2026	\$5.72
September 2026	\$6.52

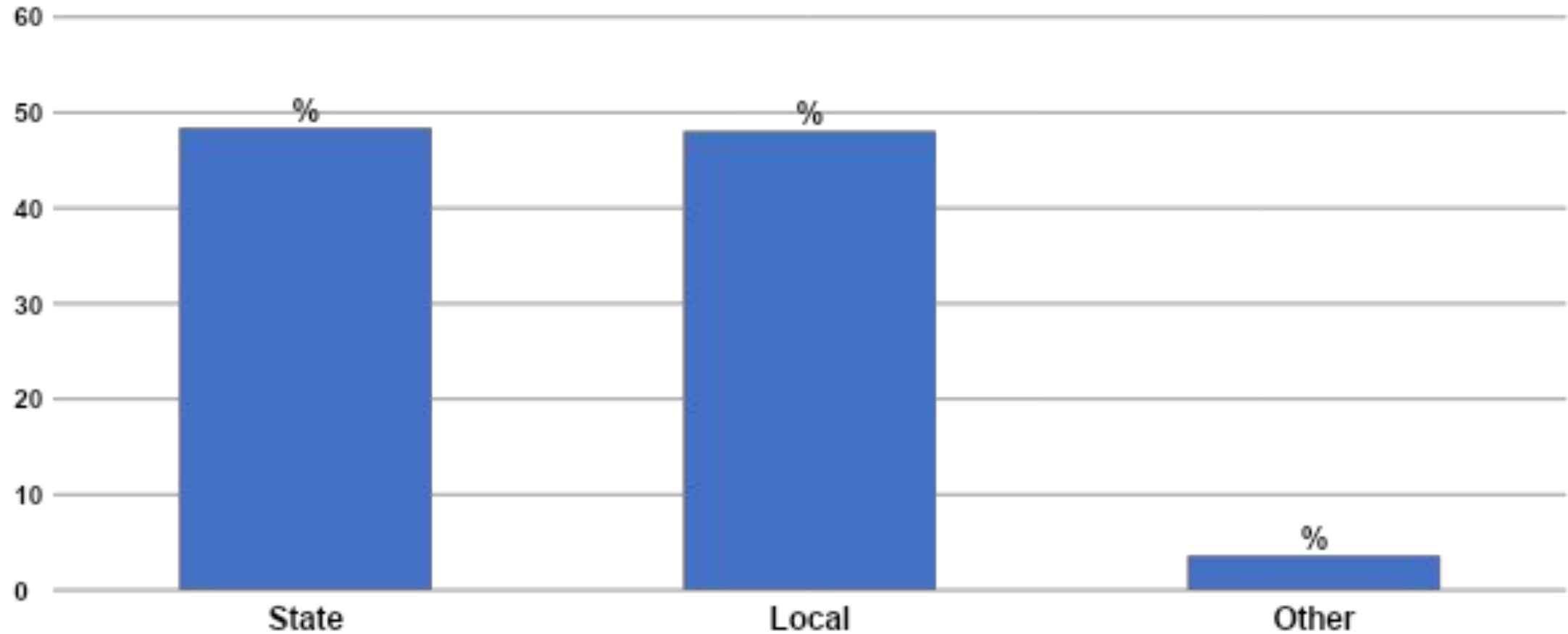
Average Home Heating Oil Prices and Heating Fuel Prices Dashboard NYSERDA

USEIA and NYSERDA Liquid Products Survey	9/21/2026	9/14/2026	% Difference	Prior Year	% Difference
Ultra-low #2 Heating Oil Posted Credit Prices (dollars per gallon) ²	\$6.271	\$6.137	2.2%	\$3.687	70.1%
Propane Posted Credit Prices - 1,100 gallon usage (dollars per gallon) ²	\$3.120	\$3.116	0.1%	\$2.942	6.0%
Kerosene Posted Credit Prices (dollars per gallon) ²	\$6.887	\$6.690	2.9%	\$4.609	49.4%
Monthly USEIA Reporting	June 2026	May 2026	% Difference	June 2025	% Difference
Monthly Average Residential Natural Gas Prices (dollars per Therm) ³	\$2.615	\$2.201	18.8%	\$2.314	13.0%

Vehicle Miles Traveled NYS

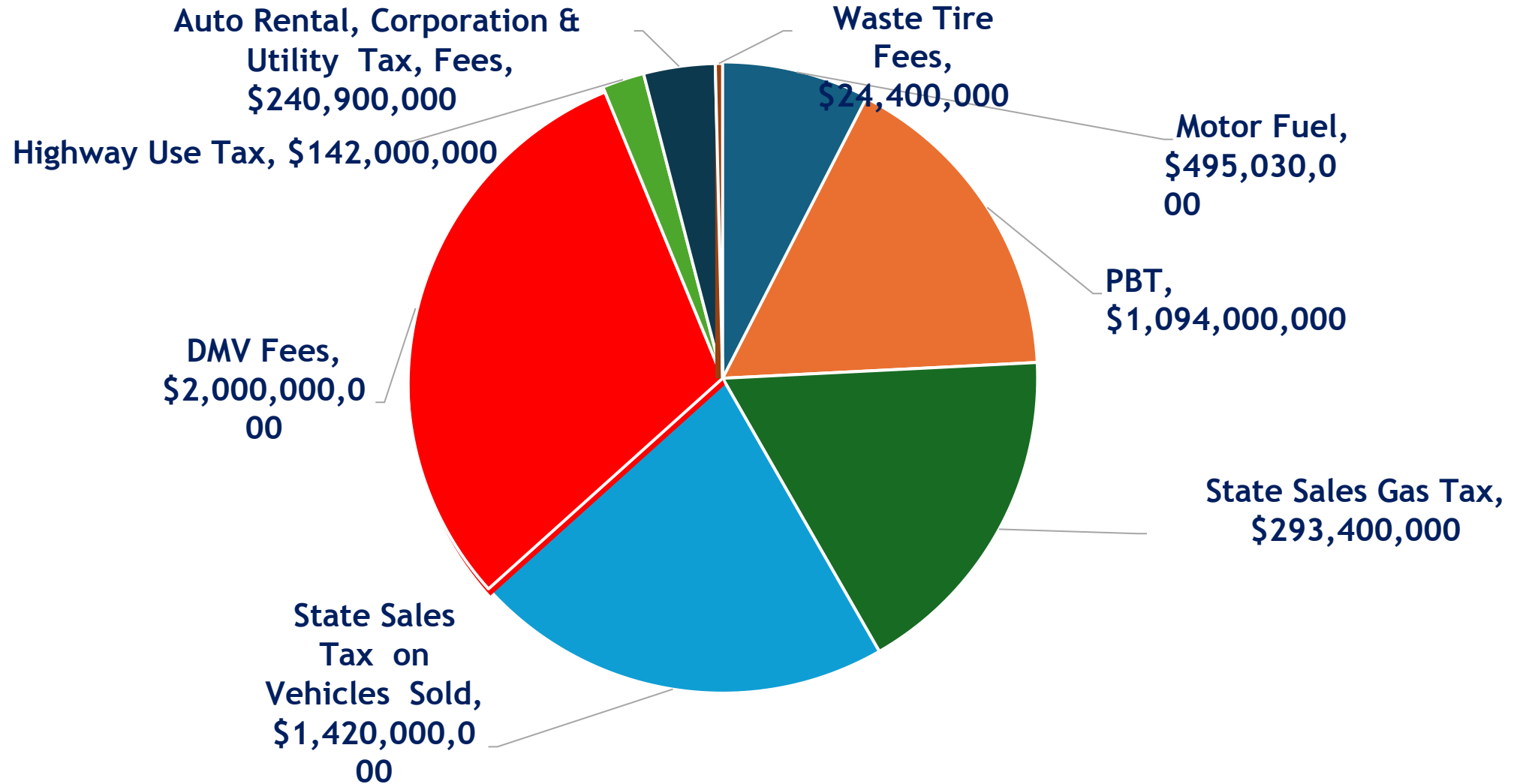
2023

120.6 Billion

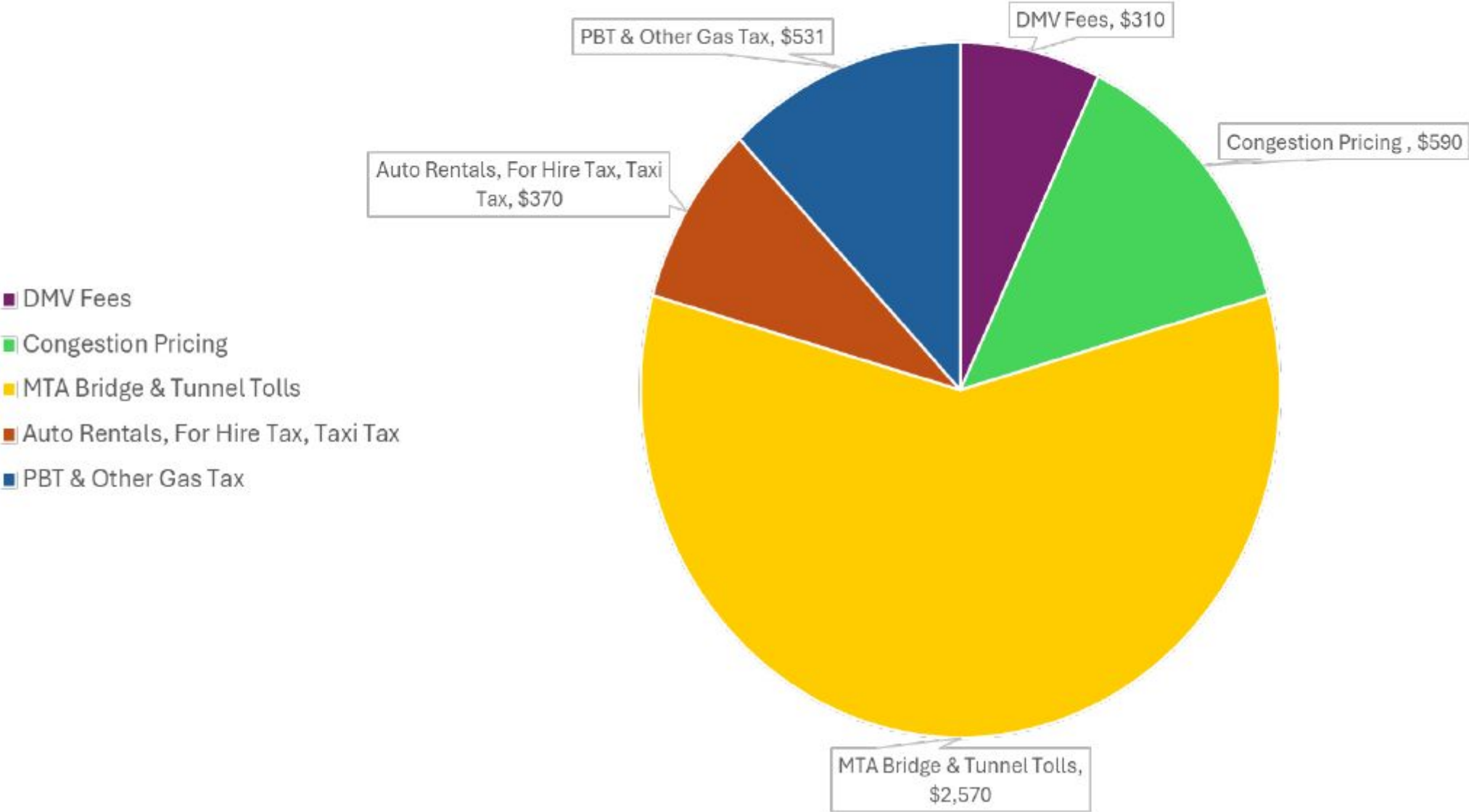


\$5.7B Total Driver Fees Collected in 2023

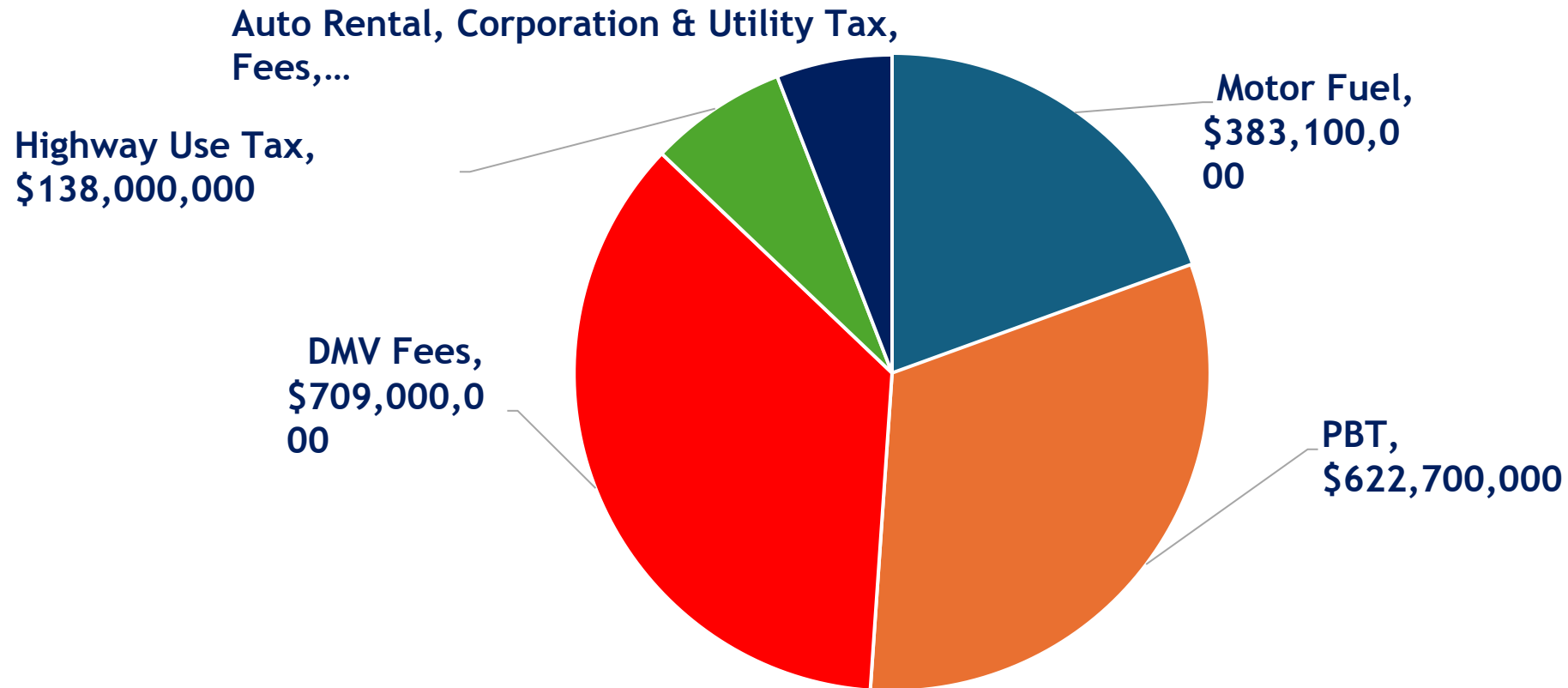
(Excluding Tolls)



2025 Driver Fees Dedicated to the MTA (in millions) Totaling \$4.321B



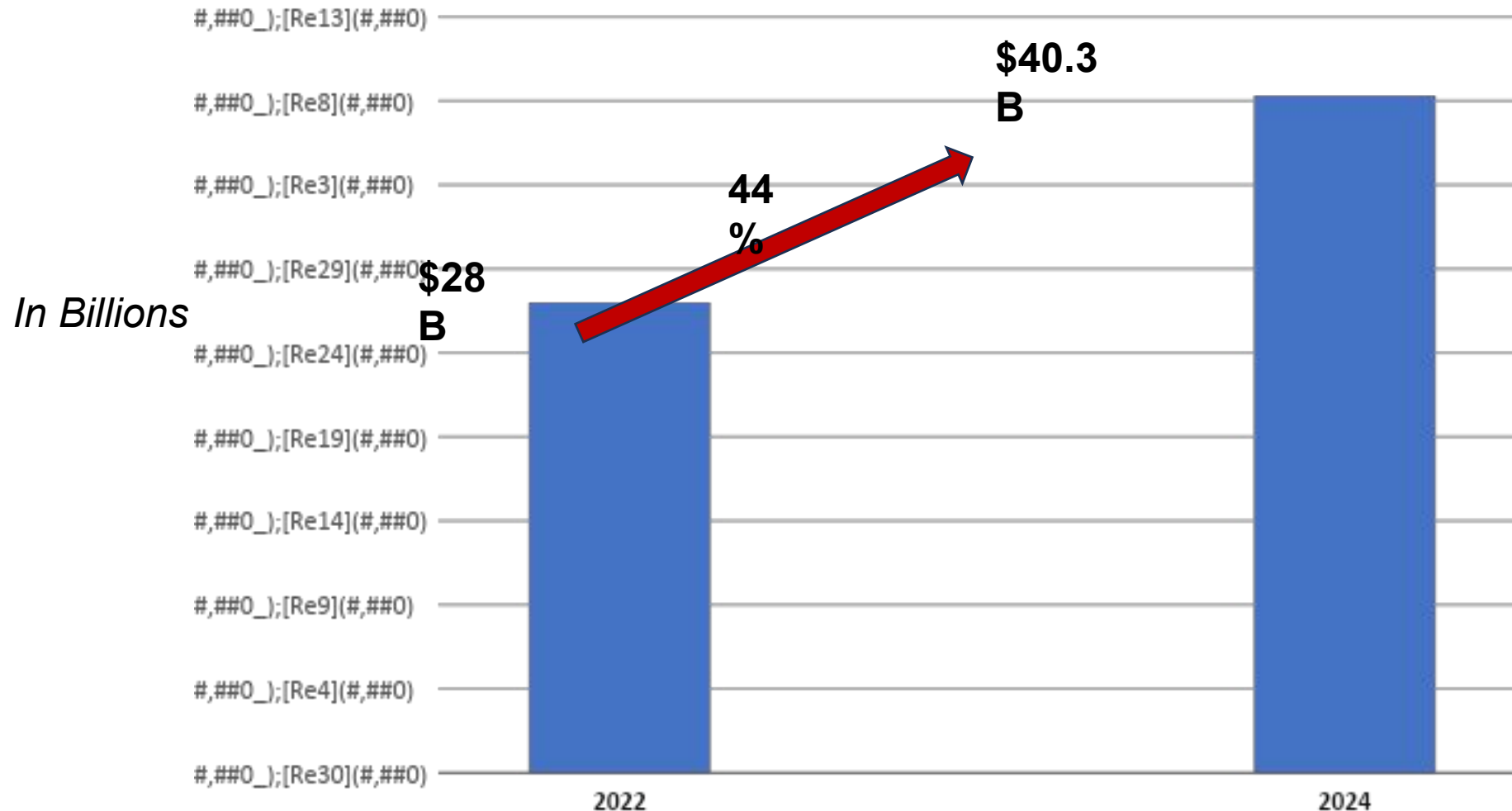
...were Dedicated to Highway Infrastructure



*In SFY 23/24 \$798,493,000 had to be transferred to the Dedicated Highway and Bridge Trust Fund from the State's General Fund to keep it solvent.

Licensed Drivers VS Registered Voters (Nov '25) (Feb '260)		
	Licensed Drivers	Registered Voters
New York City	3.6 M	4.9 M
Rest of New York	8.71 M	7.59 M
State Wide	12,314,191	12,547,142

Cost of Deficient Roads for New York Drivers Deteriorated/Congestion/Safety



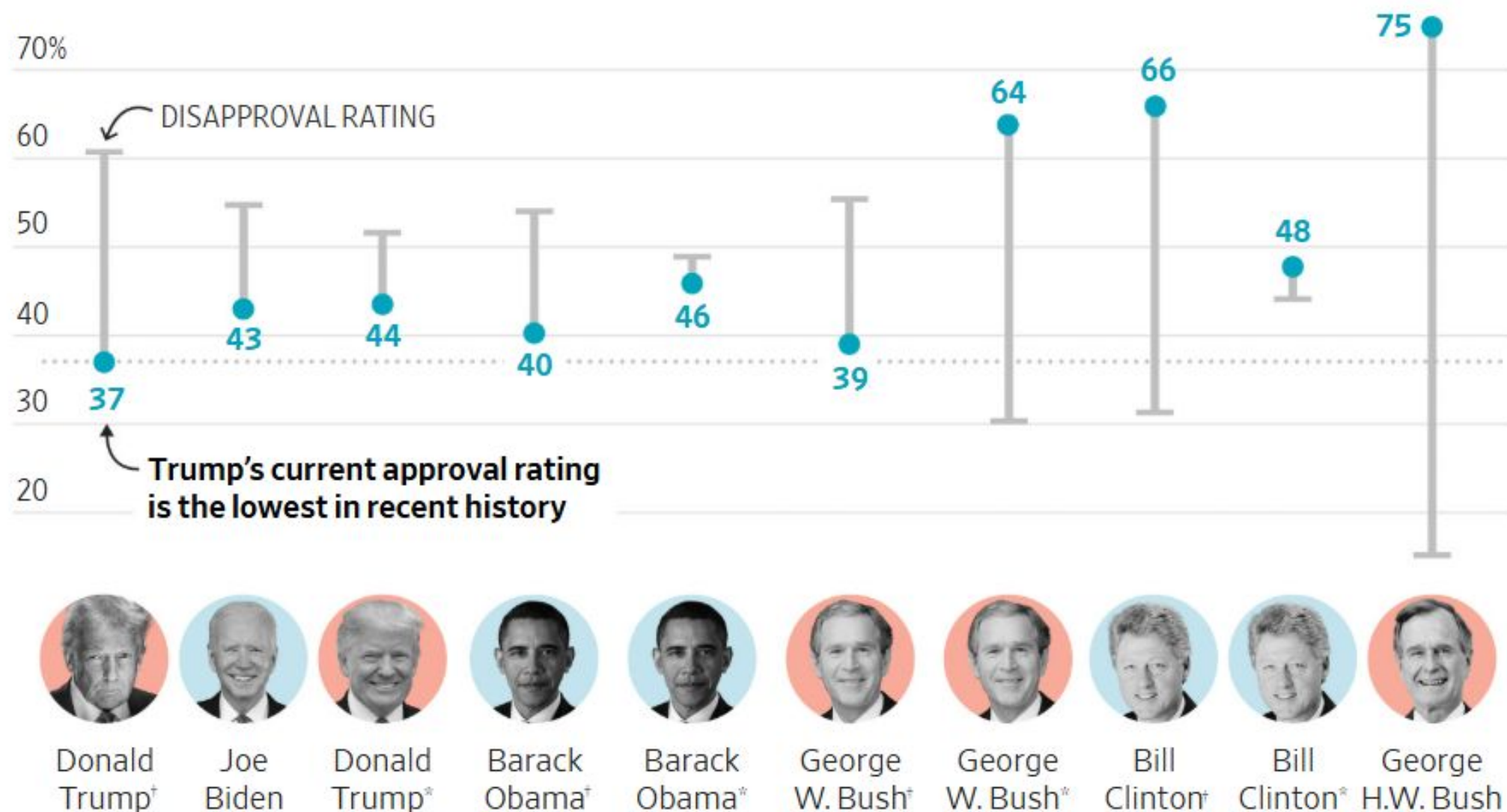
Source: TRIP – National Transportation Research Group

CHIPS/EWR/PAVE-NY/POP/STR	Rollover Balance	Apportionment SFY 25-26	Total	Total Available after March 17, 2026	% Available vs. Annual Appropriation
NYC	\$363,272,314.21	\$200,243,926.38	\$563,516,240.59	\$449,666,182.22	224.5%
Cities (Not Including NYC)	\$265,182,840.41	\$201,143,150.82	\$466,325,991.23	\$397,324,804.13	197.51%
Counties	\$90,134,776.62	\$327,445,641.21	\$417,580,417.83	\$175,034,321.49	53.51%
Towns	\$107,877,936.40	\$327,476,436.09	\$435,354,372.49	\$190,581,205.29	58.1%
Villages	\$99,544,454.81	\$81,787,845.50	\$181,206,197.32	\$130,491,741.64	160.49%
Total	\$926,012,322.45	\$1,138,097,000.00	\$2,063,983,219.46	\$1,343,098,254.77	

Capital Balances NYS Local Highway Programs New York City Balances

Program	Rollover Balance End of SFY 2025-26	New Appointment SFY 2026-27	Total Available after Last Payment 7/17/26
CHIPS	\$224.9M	\$122.37M	\$346.6M
EWR	0	\$13.99M	\$13.99M
PAVENY	\$31.7M	\$29.4M	\$42.8M
POP	\$5.49M	\$19.6M	\$25.1M
STR	\$96.6M	\$21.8M	\$118.14M
Total	\$358.69M	\$207.16M	\$546.69M

Historical data on presidential **job approval** right before a midterm



*1st term †2nd term

Source: Wall Street Journal Street Journal/NBC News polls (1990-2018); Wall Street Journal polls, most recently of 1,500 voters, conducted Sept. 16-21, 2026; margin of error +/- 2.5 pct. pts. (2022, 2026)

Rosie Ettenheim/WSJ

NYS Governors Race



**Kathy
Hochul**

VS

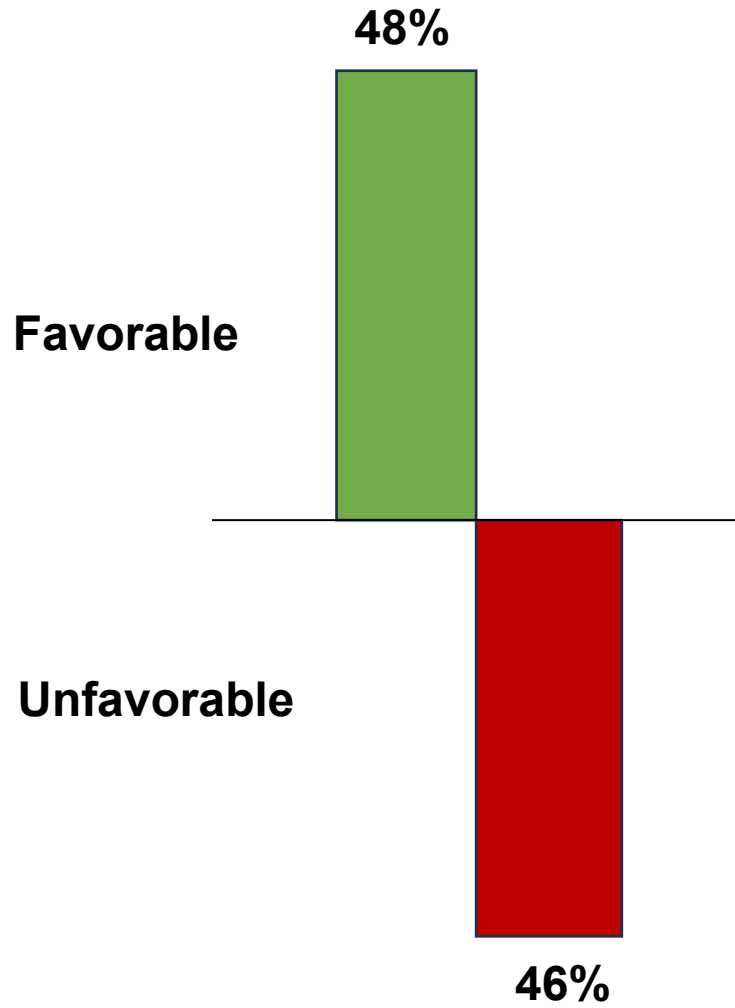


**Bruce
Blakeman**

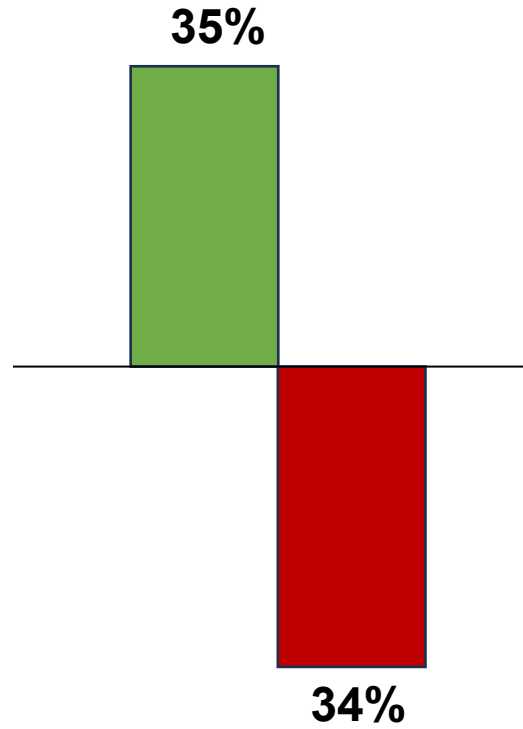
Voter Registration NYS

	Democrat	Republican	Individual/Other
Outside NYC	2,752,424	2,299,166	2,535,319
NYC	3,249,582	536,810	1,173,841
Total	6,002,006 (47.8%)	2,835,976 (22.6)	3,709,160 (29.6)

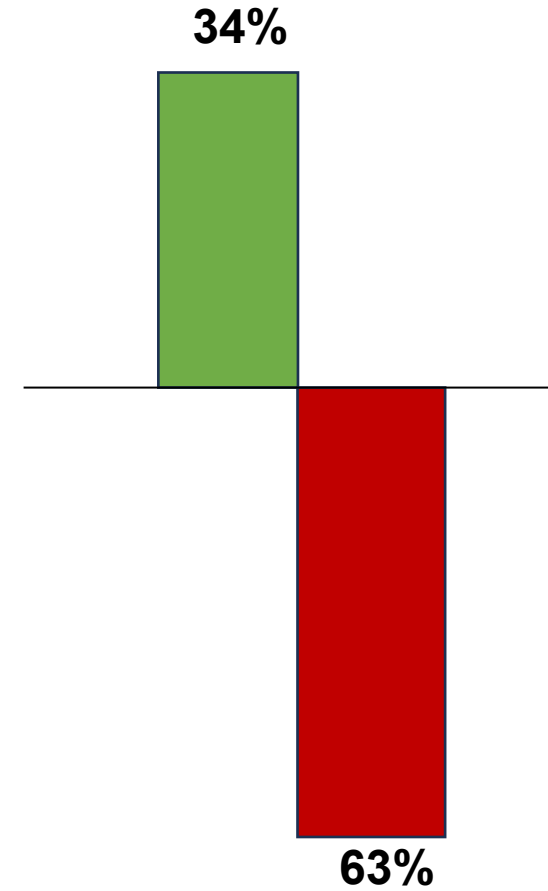
Favorable vs Unfavorable



Kathy Hochul

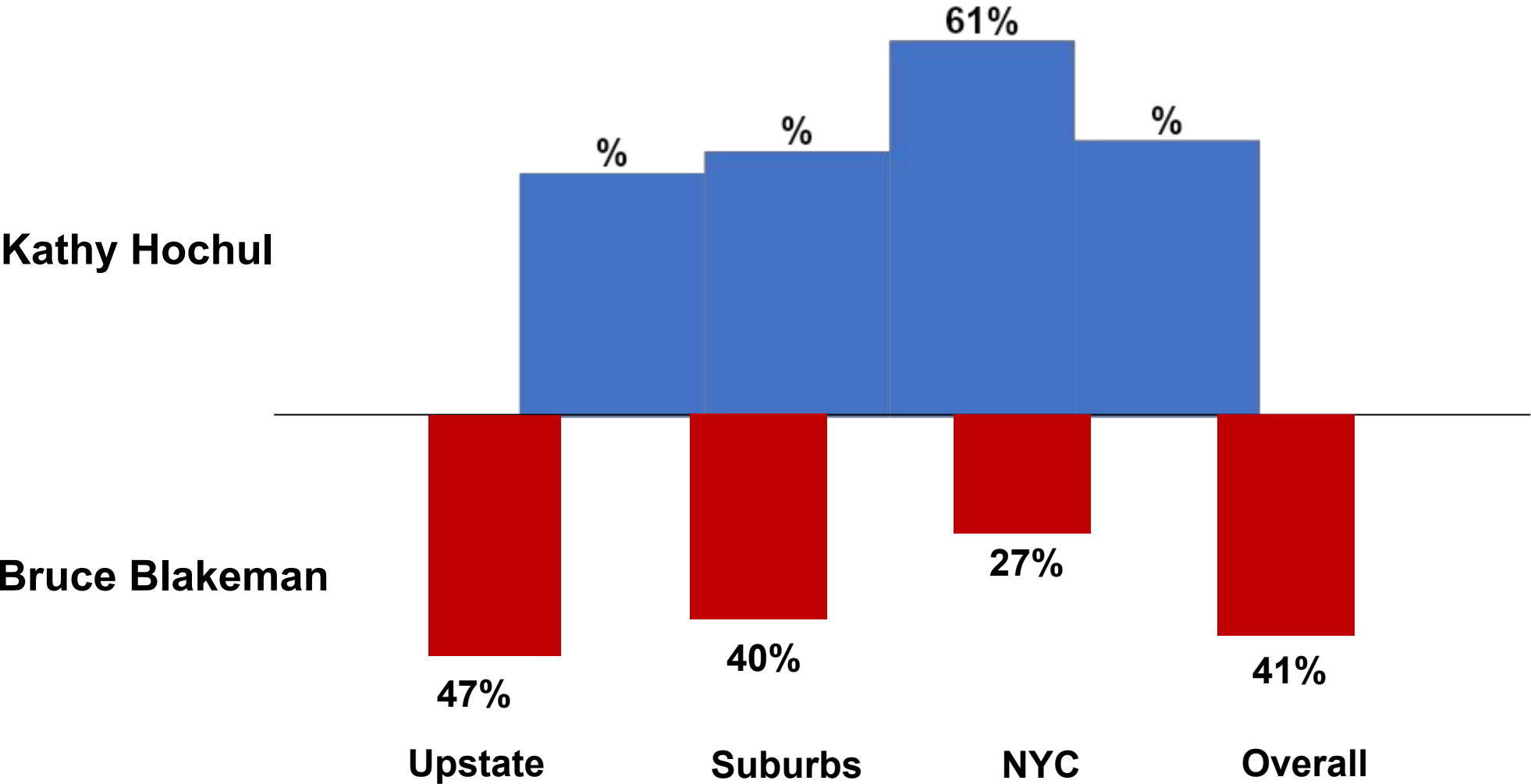


Bruce Blakeman



Donald Trump

Head-to-Head



CLCPA Changes – Enacted Budget 26-27

- 2024 regulatory deadline pushed back. The law previously required DEC regulations designed to achieve the CLCPA's 2030 statewide greenhouse-gas reduction requirement. The 2026 amendments give the State until 2028 to put the applicable emissions regulations in place and tie the regulatory program to a new interim target.
- New 2040 emissions target. The amended law establishes an interim goal of approximately a 60% reduction in greenhouse-gas emissions by 2040, while retaining the statutory requirement of at least an 85% reduction from 1990 levels by 2050.
- Major change in greenhouse-gas accounting. New York changed its methodology for measuring emissions to conform more closely with the Intergovernmental Panel on Climate Change methodology and the approach used by most other states. This is particularly important for methane and natural gas, because the original CLCPA used an unusually aggressive 20-year global-warming-potential methodology instead of 100-years
- Affordability and feasibility are now explicit considerations. DEC must take feasibility and affordability into account when developing regulations intended to achieve the statutory climate targets. This potentially gives agencies substantially more flexibility than under the original CLCPA framework.

Road Salt

S10094 Harckham/A11105 Magnarelli - Passed Senate only.

- Requires NYSDOT(not locals) to establish a standardized statewide system for collecting, recording, and monitoring winter road maintenance operational data. Requires calibration of all deicing material application equipment used for winter highway maintenance on public roads (includes locals)

S6976B Harckham /A9681 Cashman - Did not pass either house.

- Establishes the New York road salt reduction council and the New York road salt reduction advisory committee

S5010B Harckham/A10050A Shimsky - Did not pass either house.

- Requires the commissioner of the department of transportation, in consultation with the commissioner of environmental conservation to establish a set of comprehensive road salt reduction policies and to design a road salt applicator training program. Training would be optional for locals but NYSDEC would be required to create regulations in consultation with NYSDOT about limits

Road Salt (Con't.)

S3442 Harkcham/A7057 Shimsky - Did not pass either house.

- Establishes the East of Hudson watershed road salt reduction task force, pilot plan and test program

S9923 Cooney/A9564 Magnarelli - Did not pass either house.

- Directs the department of transportation and every municipality, locality and public authority that distributes road salt to construct a salt shed within ten years

S9922 Cooney/A9561 Magnarelli - Assembly only.

- Requires that the department of transportation and every municipality, locality and public authority shall not spread road salt at a rate higher than three hundred pounds per lane mile on average during each snow and ice management season

Complete Streets

9747 Cooney/A324 Barrett - Passed Senate only.

- Requires the consideration of complete street design for certain transportation projects which receive federal or state funding

S9750 Cooney/A1077 Rivera - Did not pass either house.

- Expands complete streets to cover pavement preservation but remains only for projects receiving state and federal funding

S3387 Gounardes/A1875 Levenberg - Did not pass either house.

- Requires complete streets be part of projects but remains only for projects receiving state and federal funding

Misc.

S10075 Zellner/A11162 Solages - Passed both houses.

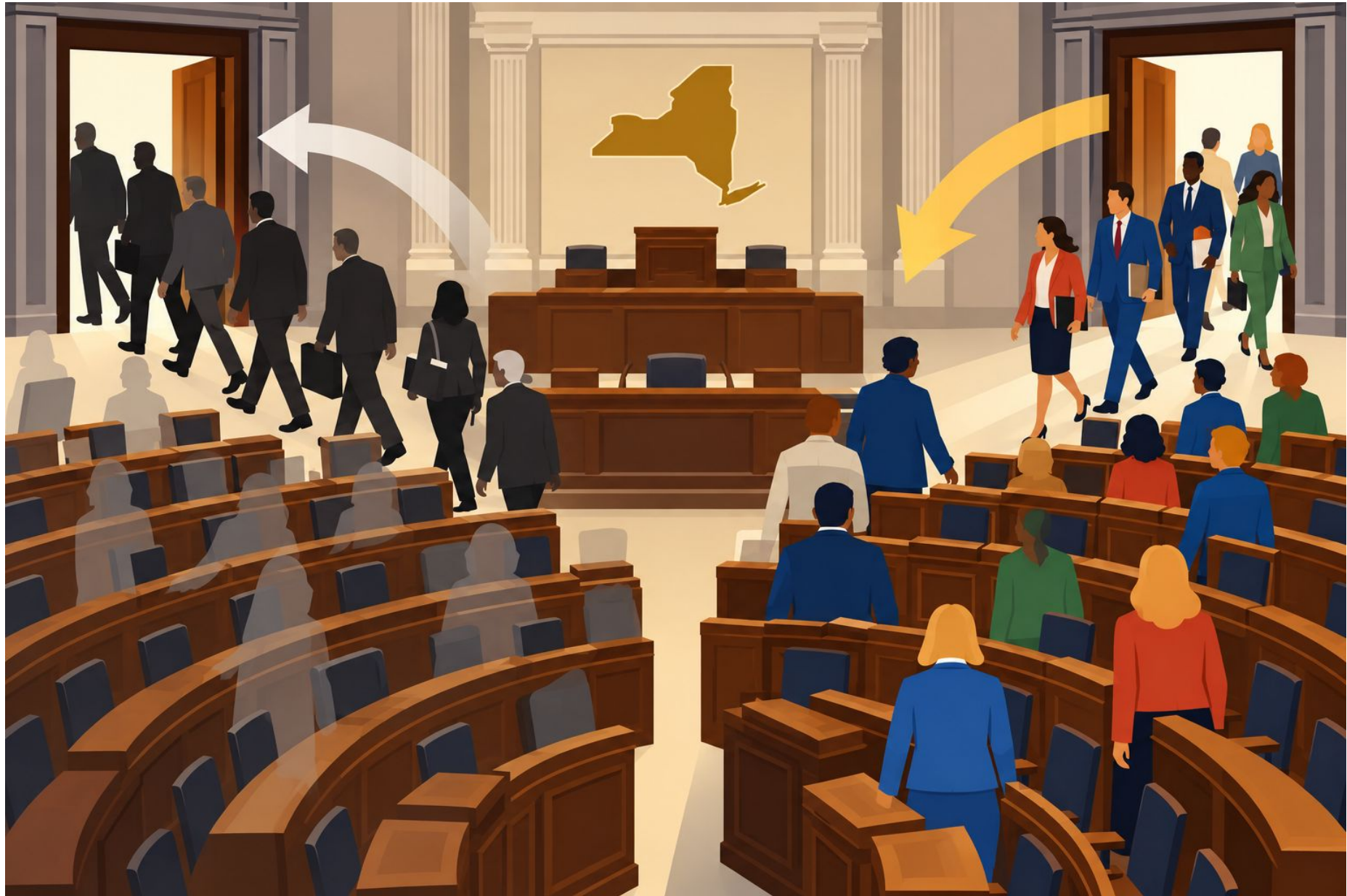
- Extends piggybacking one year(June 2027)

S9333 Walczyk/A10185 Blankenbush - Did not pass either house.

- Exempts Municipalities from CDL requirements

S9635 Harckham/A10930 Burdick - Passed Senate only.

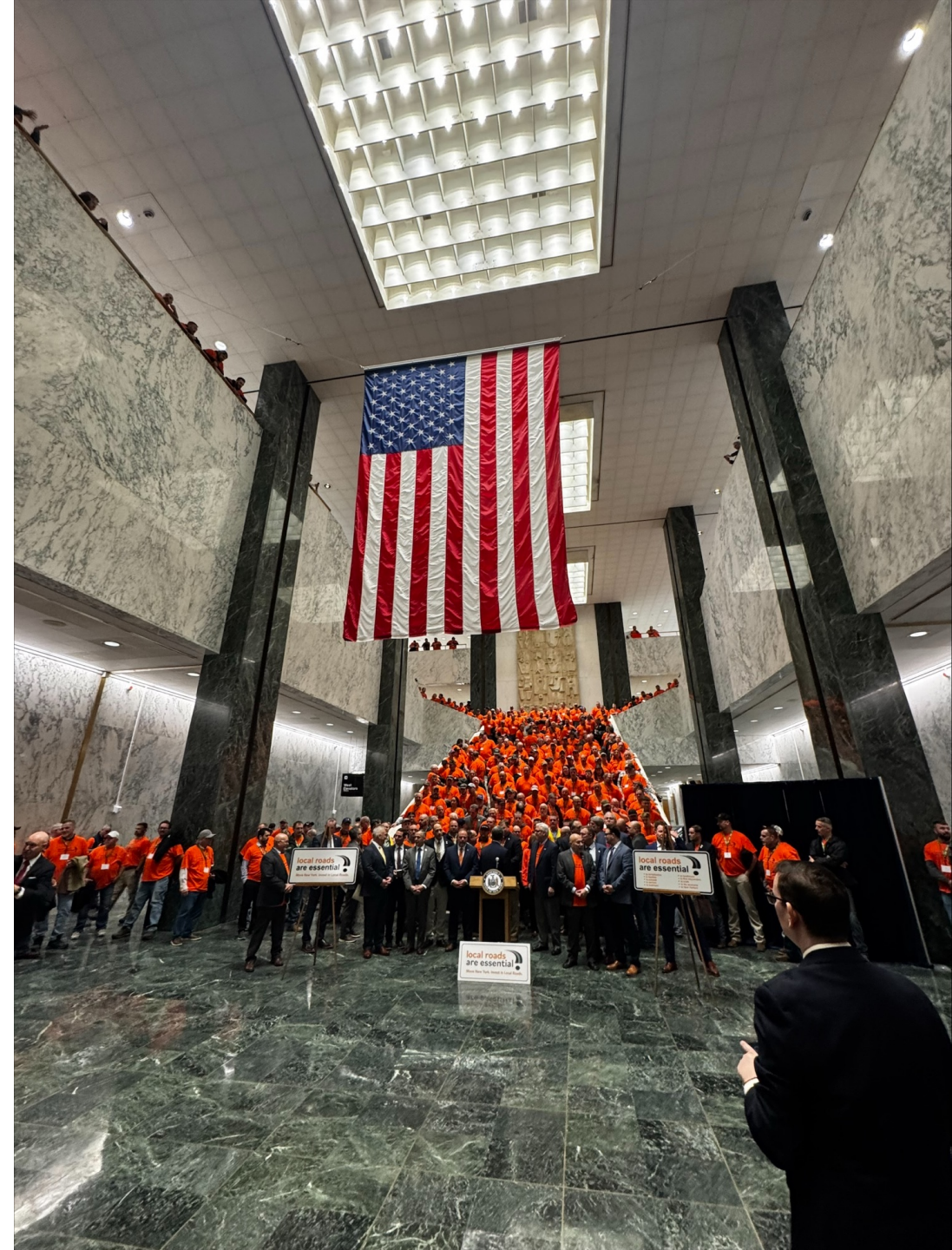
- Prohibits drilling fluids/brine from use on any highway



Advocacy Day 2027

*****New Dates**

March 15-16th





Questions?

